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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Aeso Holding Limited (stock code 8341) on OTP-C for its 10-into-1 Share Consolidation on 7 April 2022

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Pursuant to the share consolidation timetable issued by Aeso Holding Limited ("Aeso Holding"), the share consolidation of 10 existing shares of US\$0.01 each in Aeso Holding into 1 consolidated share of US\$0.1 each will become effective on 7 April 2022. Shareholders, investors and market participants should read the Aeso Holding's circulars and regulatory announcements in full including the terms and conditions of Aeso Holding's share consolidation in dealing with Aeso Holding's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Aeso Holding's OTP-C temporary stock page (stock code 8572) on 7 April 2022. Calculation of the Adjusted Previous Closing Price will be based on Aeso Holding's closing price on 6 April 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Aeso Holding's closing price on 6 April 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Aeso Holding's OTP-C temporary stock page on 7 April 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 6 April 2022</u>	<u>Adjusted Previous Closing Price on 7 April 2022</u>
(HK\$)	(HK\$)
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415

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