

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Besunyen Holdings Company Limited (stock code 926) on OTP-C for its 40-into-1 Share Consolidation on 19 April 2022

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Pursuant to the share consolidation timetable issued by Besunyen Holdings Company Limited ("Besunyen Holdings"), the share consolidation of 40 existing shares of US\$0.00000833333 each in Besunyen Holdings into 1 consolidated share of US\$0.0003333332 each will become effective on 19 April 2022. Shareholders, investors and market participants should read the Besunyen Holdings' circulars and regulatory announcements in full including the terms and conditions of Besunyen Holdings' share consolidation in dealing with Besunyen Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Besunyen Holdings' OTP-C temporary stock page (stock code 2929) on 19 April 2022. Calculation of the Adjusted Previous Closing Price will be based on Besunyen Holdings' closing price on 14 April 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 40/1

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For illustration purpose, depending on Besunyen Holdings' closing price on 14 April 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Besunyen Holdings' OTP-C temporary stock page on 19 April 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 14 April 2022</u>	<u>Adjusted Previous Closing Price on 19 April 2022</u>
(HK\$)	(HK\$)
0.10350	4.140
0.10375	4.150
0.10400	4.160
0.10425	4.170
0.10450	4.180
0.10475	4.190
0.10500	4.200
0.10525	4.210
0.10550	4.220
0.10575	4.230
0.10600	4.240
0.10625	4.250
0.10650	4.260
0.10675	4.270
0.10700	4.280
0.10725	4.290
0.10750	4.300
0.10775	4.310
0.10800	4.320
0.10825	4.330
0.10850	4.340
0.10875	4.350
0.10900	4.360
0.10925	4.370
0.10950	4.380
0.10975	4.390
0.11000	4.400
0.11025	4.410
0.11050	4.420
0.11075	4.430

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