

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of DFZQ (stock code 3958) on OTP-C for its 2.8-for-10 H share Rights Issue on Ex-Rights Date, 25 April 2022

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Pursuant to the H share rights issue timetable issued by DFZQ, DFZQ's H shares (stock code 3958) will be marked "ex-rights" on 25 April 2022, the Ex-Rights Date. Shareholders, investors and market participants should read the DFZQ's announcements, circulars and prospectus documents in full including the terms and conditions of the H share rights issue of DFZQ in dealing with DFZQ's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of DFZQ's OTP-C stock page on 25 April 2022, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on DFZQ's closing price on 22 April 2022 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per H rights share, i.e. HK\$10.38

X = Number of H rights shares a shareholder is entitled to subscribe when he/she holds Y existing H shares on the record date, i.e. 2.8 H rights shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X H rights shares, i.e. 10 H shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on DFZQ's closing price on 22 April 2022, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on DFZQ's OTP-C stock page on 25 April 2022 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 22 April 2022</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 25 April 2022</u>
(HK\$)	(HK\$)
10.1000	10.100*
10.1200	10.120*
10.1400	10.140*
10.1600	10.160*
10.1800	10.180*
10.2000	10.200*
10.2200	10.220*
10.2400	10.240*
10.2600	10.260*
10.2800	10.280*
10.3000	10.300*
10.3200	10.320*
10.3400	10.340*
10.3600	10.360*
10.3800	10.380
10.4056	10.400
10.4312	10.420
10.4568	10.440
10.4824	10.460
10.5080	10.480
10.5336	10.500
10.5592	10.520
10.5848	10.540
10.6104	10.560
10.6360	10.580
10.6616	10.600
10.6872	10.620
10.7128	10.640
10.7384	10.660
10.7640	10.680

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