

通告 CIRCULAR

Subject: Potential Capital Adjustment of China CITIC Bank Corporation Limited Stock Option Contracts – Proposed Rights Issue

Enquiry: HKATS Hotline¹ Tel: 2211-6360
DCASS Hotline Tel: 2979-7222

China CITIC Bank Corporation Limited (CITIC Bank) has announced a proposed rights issue of A Shares and H Shares (the Proposal). The Proposal is conditional upon the approval by the Shareholders and relevant regulatory authorities. Once the Proposal becomes unconditional, adjustment to its stock option contracts will be made on the ex-rights date.

More details of the capital adjustment arrangements will be announced after CITIC Bank has made further announcement on the details of the Proposal.

For details of the announcement made by CITIC Bank on 29 April 2022, please refer to the hyperlink below:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0429/2022042902981.pdf>

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/eng/global/privacy_policy.htm

Inform Your Staff and Clients

Participants should notify all clients holding positions in the captioned stock option contracts about the **potential** capital adjustment. In addition, all your staff should exercise caution when dealing with the captioned option contracts and when advising your clients.

Sanly Ho
Co-Head
Trading Department
Operations Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.