

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負責上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CIFI Holdings (Group) Co. Ltd. (stock code 884) on OTP-C for its Final Dividend of HK\$0.07 per share and Bonus Issue of 4 bonus shares for every 100 shares on Ex-All Date, 17 June 2022

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the timetable issued by CIFI Holdings (Group) Co. Ltd. ("CIFI Holdings") for the final dividend and bonus issue of shares (the "Dividend and Bonus Issue"), CIFI Holdings' shares (stock code 884) will be marked "ex-all" on 17 June 2022, the Ex-All Date. Shareholders, investors and market participants should read CIFI Holdings' regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with CIFI Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CIFI Holdings' OTP-C stock page on 17 June 2022, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on CIFI Holdings' closing price on 16 June 2022 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Final Dividend per share, i.e. HK\$0.07

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 4 bonus shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 100 shares

.../2

For illustration purpose, depending on CIFI Holdings' closing price on 16 June 2022, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on CIFI Holdings' OTP-C stock page on 17 June 2022 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u> <u>on 16 June 2022</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 17 June 2022</u>
(HK\$)	(HK\$)
3.1276	2.940
3.1380	2.950
3.1484	2.960
3.1588	2.970
3.1692	2.980
3.1796	2.990
3.1900	3.000
3.2004	3.010
3.2108	3.020
3.2212	3.030
3.2316	3.040
3.2420	3.050
3.2524	3.060
3.2628	3.070
3.2732	3.080
3.2836	3.090
3.2940	3.100
3.3044	3.110
3.3148	3.120
3.3252	3.130
3.3356	3.140
3.3460	3.150
3.3564	3.160
3.3668	3.170
3.3772	3.180
3.3876	3.190
3.3980	3.200
3.4084	3.210
3.4188	3.220
3.4292	3.230

Charles Woo
Vice President
Listing Division