

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of Yankuang Energy Group Co. Ltd. Stock
Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circular dated 07 June 2022 (Ref. No.: MO/DT/148/22) relating to the capital adjustment of Yankuang Energy Group Co. Ltd.. ("Yankuang Energy") stock option contracts under trading symbol of YZC for Special Dividend of RMB 0.40 per share with ex-date on 5 July 2022. The equivalent amount of Special Dividend payable in Hong Kong Dollars is HK\$0.4687^{Note 1} per share.

A comparative table of the strike prices of YZC Stock Options before and after the capital adjustments is provided for reference.

Closing Price of Yankuang Energy on 4 July 2022: HK\$ 23.65

Adjustment Ratio#: 0.9785 (rounded to 4 decimal places)

^{Note 1} For details of the announcement made by Yankuang Energy on 30 June 2022, please refer to the hyperlink below:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2022/0630/2022063002595.pdf>

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en

Comparative Table of the Strike Prices of YZC Stock Options

Before Capital Adjustments (YZC)		After Capital Adjustments (YZB)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
8.50	2,000	8.32	2,043.2692
8.75	2,000	8.56	2,044.3925
9.00	2,000	8.81	2,043.1328
9.25	2,000	9.05	2,044.1989
9.50	2,000	9.30	2,043.0108
9.75	2,000	9.54	2,044.0252
10.00	2,000	9.79	2,042.9009
10.50	2,000	10.27	2,044.7907
11.00	2,000	10.76	2,044.6097
11.50	2,000	11.25	2,044.4444
12.00	2,000	11.74	2,044.2930
12.50	2,000	12.23	2,044.1537
13.00	2,000	12.72	2,044.0252
13.50	2,000	13.21	2,043.9061
14.00	2,000	13.70	2,043.7956
14.50	2,000	14.19	2,043.6927
15.00	2,000	14.68	2,043.5967
15.50	2,000	15.17	2,043.5069
16.00	2,000	15.66	2,043.4227
16.50	2,000	16.15	2,043.3437
17.00	2,000	16.63	2,044.4979
17.50	2,000	17.12	2,044.3925
18.00	2,000	17.61	2,044.2930
18.50	2,000	18.10	2,044.1989
19.00	2,000	18.59	2,044.1097
19.50	2,000	19.08	2,044.0252
20.00	2,000	19.57	2,043.9448
21.00	2,000	20.55	2,043.7956
22.00	2,000	21.53	2,043.6600
23.00	2,000	22.51	2,043.5362
24.00	2,000	23.48	2,044.2930
25.00	2,000	24.46	2,044.1537
26.00	2,000	25.44	2,044.0252
27.00	2,000	26.42	2,043.9061
28.00	2,000	27.40	2,043.7956
29.00	2,000	28.38	2,043.6927
30.00	2,000	29.36	2,043.5967
31.00	2,000	30.33	2,044.1807
32.00	2,000	31.31	2,044.0754
33.00	2,000	32.29	2,043.9765
34.00	2,000	33.27	2,043.8834
35.00	2,000	34.25	2,043.7956
36.00	2,000	35.23	2,043.7127

37.00	2,000	36.20	2,044.1989
38.00	2,000	37.18	2,044.1097

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	(Underlying stock closing price – Ordinary Dividend – Special Dividend) / (Underlying stock closing price – Ordinary Dividend)	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding stock option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding stock option series x (2,000 shares / AEP)	Rounded to the nearest 4 decimal places

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This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.