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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Basetrophy Group Holdings Limited (stock code 8460) on OTP-C for its 10-into-1 Share Consolidation on 11 July 2022

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Pursuant to the share consolidation timetable issued by Basetrophy Group Holdings Limited ("Basetrophy Group"), the share consolidation of 10 existing shares of HK\$0.01 each in Basetrophy Group into 1 consolidated share of HK\$0.10 each will become effective on 11 July 2022. Shareholders, investors and market participants should read the Basetrophy Group's circulars and regulatory announcements in full including the terms and conditions of Basetrophy Group's share consolidation in dealing with Basetrophy Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Basetrophy Group's OTP-C temporary stock page (stock code 8582) on 11 July 2022. Calculation of the Adjusted Previous Closing Price will be based on Basetrophy Group's closing price on 8 July 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Basetrophy Group's closing price on 8 July 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Basetrophy Group's OTP-C temporary stock page on 11 July 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 8 July 2022</u>	<u>Adjusted Previous Closing Price on 11 July 2022</u>
(HK\$)	(HK\$)
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405

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