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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jiangsu NandaSoft Technology Company Limited (stock code 8045) on OTP-C for its 8-into-1 Share Consolidation on 13 July 2022

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Pursuant to the capital reorganisation timetable issued by Jiangsu NandaSoft Technology Company Limited ("Jiangsu NandaSoft"), the capital reorganisation which comprises the share consolidation of 8 existing H shares of RMB0.10 each in Jiangsu NandaSoft into 1 consolidated H share of RMB0.80 each and the capital reduction of nominal value of the consolidated H shares from RMB0.80 each to RMB0.10 each will become effective on 13 July 2022. Shareholders, investors and market participants should read the Jiangsu NandaSoft's circulars and regulatory announcements in full including the terms and conditions of Jiangsu NandaSoft's capital reorganisation in dealing with Jiangsu NandaSoft's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Jiangsu NandaSoft's OTP-C temporary stock page (stock code 8583) on 13 July 2022. Calculation of the Adjusted Previous Closing Price will be based on Jiangsu NandaSoft's closing price on 12 July 2022 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on Jiangsu NandaSoft's closing price on 12 July 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Jiangsu NandaSoft's OTP-C temporary stock page on 13 July 2022 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 12 July 2022</u>	<u>Adjusted Previous Closing Price on 13 July 2022</u>
(HK\$)	(HK\$)
0.030625	0.245
0.030750	0.246
0.030875	0.247
0.031000	0.248
0.031125	0.249
0.031250	0.250
0.031875	0.255
0.032500	0.260
0.033125	0.265
0.033750	0.270
0.034375	0.275
0.035000	0.280
0.035625	0.285
0.036250	0.290
0.036875	0.295
0.037500	0.300
0.038125	0.305
0.038750	0.310
0.039375	0.315
0.040000	0.320
0.040625	0.325
0.041250	0.330
0.041875	0.335
0.042500	0.340
0.043125	0.345
0.043750	0.350
0.044375	0.355
0.045000	0.360
0.045625	0.365
0.046250	0.370

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