

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of China International Marine Containers (Group) Co., Ltd. (stock code 2039) on OTP-C for its Final Dividend of HK\$0.8076 per H share ("Dividend") and Capital Reserve Capitalisation of 5 new H shares for every 10 H shares ("Capital Reserve Capitalisation") on Ex-All Date, 27 July 2022

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Pursuant to the timetable issued by China International Marine Containers (Group) Co., Ltd. ("CIMC") for the Dividend and Capital Reserve Capitalisation, CIMC's H shares (stock code 2039) will be marked "ex-all" on 27 July 2022, the Ex-All Date. Shareholders, investors and market participants should read the CIMC's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capital Reserve Capitalisation in dealing with CIMC's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CIMC's OTP-C stock page on 27 July 2022, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on CIMC's closing price on 26 July 2022 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(\text{Closing Price on the last cum-all trading day} - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per H share, i.e. HK\$0.8076

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 5 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on CIMC's closing price on 26 July 2022, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on CIMC's OTP-C stock page on 27 July 2022 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u> <u>on 26 July 2022</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 27 July 2022</u>
(HK\$)	(HK\$)
12.3726	7.710
12.3876	7.720
12.4026	7.730
12.4176	7.740
12.4326	7.750
12.4476	7.760
12.4626	7.770
12.4776	7.780
12.4926	7.790
12.5076	7.800
12.5226	7.810
12.5376	7.820
12.5526	7.830
12.5676	7.840
12.5826	7.850
12.5976	7.860
12.6126	7.870
12.6276	7.880
12.6426	7.890
12.6576	7.900
12.6726	7.910
12.6876	7.920
12.7026	7.930
12.7176	7.940
12.7326	7.950
12.7476	7.960
12.7626	7.970
12.7776	7.980
12.7926	7.990
12.8076	8.000

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