

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of JOINN Laboratories (China) Co., Ltd. (stock code 6127) on OTP-C for its Final Dividend of RMB0.36 per H share and Capitalisation Issue of 4 new H shares for every 10 H shares on Ex-All Date, 28 July 2022

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Joyce Chow (Tel: 2840 3423)

Pursuant to the timetable issued by JOINN Laboratories (China) Co., Ltd. ("JOINN") for the final dividend and capitalisation issue of H shares (the "Dividend and Capitalisation Issue"), JOINN's H shares (stock code 6127) will be marked "ex-all" on 28 July 2022, the Ex-All Date. Shareholders, investors and market participants should read the JOINN's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalisation Issue in dealing with JOINN's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of JOINN's OTP-C stock page on 28 July 2022, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on JOINN's closing price on 27 July 2022 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per H share, i.e. RMB0.36

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 4 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

.../2

For illustration purpose, depending on JOINN's closing price on 27 July 2022, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on JOINN's OTP-C stock page on 28 July 2022 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u> <u>on 27 July 2022</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 28 July 2022</u>
(HK\$)	(HK\$)
76.091595	54.050
76.161595	54.100
76.231595	54.150
76.301595	54.200
76.371595	54.250
76.441595	54.300
76.511595	54.350
76.581595	54.400
76.651595	54.450
76.721595	54.500
76.791595	54.550
76.861595	54.600
76.931595	54.650
77.001595	54.700
77.071595	54.750
77.141595	54.800
77.211595	54.850
77.281595	54.900
77.351595	54.950
77.421595	55.000
77.491595	55.050
77.561595	55.100
77.631595	55.150
77.701595	55.200
77.771595	55.250
77.841595	55.300
77.911595	55.350
77.981595	55.400
78.051595	55.450
78.121595	55.500

Note: The dividend amount in HKD is calculated by using the exchange rate of HKD1 to RMB0.8539

Charles Woo
Vice President
Listing Division