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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Shandong Hi-Speed Holdings Group Limited (stock code 412) on OTP-C for its 4-into-1 Share Consolidation on 29 July 2022

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Pursuant to the share consolidation timetable issued by Shandong Hi-Speed Holdings Group Limited ("Shandong Hi-Speed"), the share consolidation of 4 existing shares of HK\$0.00025 each in Shandong Hi-Speed into 1 consolidated share of HK\$0.001 each will become effective on 29 July 2022. Shareholders, investors and market participants should read the Shandong Hi-Speed's circulars and regulatory announcements in full including the terms and conditions of Shandong Hi-Speed's share consolidation in dealing with Shandong Hi-Speed's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shandong Hi-Speed's OTP-C temporary stock page (stock code 2947) on 29 July 2022. Calculation of the Adjusted Previous Closing Price will be based on Shandong Hi-Speed's closing price on 28 July 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Shandong Hi-Speed's closing price on 28 July 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Shandong Hi-Speed's OTP-C temporary stock page on 29 July 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 July 2022</u>	<u>Adjusted Previous Closing Price on 29 July 2022</u>
(HK\$)	(HK\$)
0.8250	3.300
0.8275	3.310
0.8300	3.320
0.8325	3.330
0.8350	3.340
0.8375	3.350
0.8400	3.360
0.8425	3.370
0.8450	3.380
0.8475	3.390
0.8500	3.400
0.8525	3.410
0.8550	3.420
0.8575	3.430
0.8600	3.440
0.8625	3.450
0.8650	3.460
0.8675	3.470
0.8700	3.480
0.8725	3.490
0.8750	3.500
0.8775	3.510
0.8800	3.520
0.8825	3.530
0.8850	3.540
0.8875	3.550
0.8900	3.560
0.8925	3.570
0.8950	3.580
0.8975	3.590

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