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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Tasty Concepts Holding Limited (stock code 8096) on OTP-C for its 10-into-1 Share Consolidation on 10 August 2022

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Pursuant to the share consolidation timetable issued by Tasty Concepts Holding Limited ("Tasty Concepts"), the share consolidation of 10 existing shares of HK\$0.01 each in Tasty Concepts into 1 consolidated share of HK\$0.1 each will become effective on 10 August 2022. Shareholders, investors and market participants should read the Tasty Concepts' circulars and regulatory announcements in full including the terms and conditions of Tasty Concepts' share consolidation in dealing with Tasty Concepts' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Tasty Concepts' OTP-C temporary stock page (stock code 8590) on 10 August 2022. Calculation of the Adjusted Previous Closing Price will be based on Tasty Concepts' closing price on 9 August 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Tasty Concepts' closing price on 9 August 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Tasty Concepts' OTP-C temporary stock page on 10 August 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 August 2022</u>	<u>Adjusted Previous Closing Price on 10 August 2022</u>
(HK\$)	(HK\$)
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660

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