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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China e-Wallet Payment Group Limited (stock code 802) on OTP-C for its 5-into-1 Share Consolidation on 15 August 2022

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Pursuant to the capital reorganisation timetable issued by China e-Wallet Payment Group Limited ("China e-Wallet"), the capital reorganisation which comprises the share consolidation of 5 existing shares of HK\$0.04 each in China e-Wallet into 1 consolidated share of HK\$0.20 each and the capital reduction of nominal value of the consolidated shares from HK\$0.20 each to HK\$0.01 each will become effective on 15 August 2022. Shareholders, investors and market participants should read the China e-Wallet's circulars and regulatory announcements in full including the terms and conditions of China e-Wallet's capital reorganisation in dealing with China e-Wallet's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China e-Wallet's OTP-C temporary stock page (stock code 2950) on 15 August 2022. Calculation of the Adjusted Previous Closing Price will be based on China e-Wallet's closing price on 12 August 2022 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on China e-Wallet's closing price on 12 August 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China e-Wallet's OTP-C temporary stock page on 15 August 2022 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 12 August 2022</u>	<u>Adjusted Previous Closing Price on 15 August 2022</u>
(HK\$)	(HK\$)
0.0382	0.191
0.0384	0.192
0.0386	0.193
0.0388	0.194
0.0390	0.195
0.0392	0.196
0.0394	0.197
0.0396	0.198
0.0398	0.199
0.0400	0.200
0.0402	0.201
0.0404	0.202
0.0406	0.203
0.0408	0.204
0.0410	0.205
0.0412	0.206
0.0414	0.207
0.0416	0.208
0.0418	0.209
0.0420	0.210
0.0422	0.211
0.0424	0.212
0.0426	0.213
0.0428	0.214
0.0430	0.215
0.0432	0.216
0.0434	0.217
0.0436	0.218
0.0438	0.219
0.0440	0.220

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