

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of MediNet Group Limited (stock code 8161) on OTP-C for its 25-into-1 Share Consolidation on 15 August 2022

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Pursuant to the share consolidation timetable issued by MediNet Group Limited ("MediNet Group"), the share consolidation of 25 existing shares of HK\$0.01 each in MediNet Group into 1 consolidated share of HK\$0.25 each will become effective on 15 August 2022. Shareholders, investors and market participants should read the MediNet Group's circulars and regulatory announcements in full including the terms and conditions of MediNet Group's share consolidation in dealing with MediNet Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of MediNet Group's OTP-C temporary stock page (stock code 8592) on 15 August 2022. Calculation of the Adjusted Previous Closing Price will be based on MediNet Group's closing price on 12 August 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 25/1

.../2

For illustration purpose, depending on MediNet Group's closing price on 12 August 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on MediNet Group's OTP-C temporary stock page on 15 August 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 12 August 2022</u>	<u>Adjusted Previous Closing Price on 15 August 2022</u>
(HK\$)	(HK\$)
0.0284	0.710
0.0288	0.720
0.0292	0.730
0.0296	0.740
0.0300	0.750
0.0304	0.760
0.0308	0.770
0.0312	0.780
0.0316	0.790
0.0320	0.800
0.0324	0.810
0.0328	0.820
0.0332	0.830
0.0336	0.840
0.0340	0.850
0.0344	0.860
0.0348	0.870
0.0352	0.880
0.0356	0.890
0.0360	0.900
0.0364	0.910
0.0368	0.920
0.0372	0.930
0.0376	0.940
0.0380	0.950
0.0384	0.960
0.0388	0.970
0.0392	0.980
0.0396	0.990
0.0400	1.000

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