

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of CROSSTEC Group Holdings Limited (stock code 3893) on OTP-C for its 10-into-1 Share Consolidation on 23 August 2022

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Pursuant to the share consolidation timetable issued by CROSSTEC Group Holdings Limited ("CROSSTEC Group"), the share consolidation of 10 existing shares of HK\$0.04 each in CROSSTEC Group into 1 consolidated share of HK\$0.40 each will become effective on 23 August 2022. Shareholders, investors and market participants should read the CROSSTEC Group's circulars and regulatory announcements in full including the terms and conditions of CROSSTEC Group's share consolidation in dealing with CROSSTEC Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of CROSSTEC Group's OTP-C temporary stock page (stock code 2953) on 23 August 2022. Calculation of the Adjusted Previous Closing Price will be based on CROSSTEC Group's closing price on 22 August 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on CROSSTEC Group's closing price on 22 August 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on CROSSTEC Group's OTP-C temporary stock page on 23 August 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 22 August 2022</u>	<u>Adjusted Previous Closing Price on 23 August 2022</u>
(HK\$)	(HK\$)
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510

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