

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Asia-Pac Financial Investment Company Limited (stock code 8193) on OTP-C for its 5-into-1 Share Consolidation on 31 August 2022

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Pursuant to the share consolidation timetable issued by Asia-Pac Financial Investment Company Limited ("Asia-Pac Financial"), the share consolidation of 5 existing shares of HK\$0.02 each in Asia-Pac Financial into 1 consolidated share of HK\$0.10 each will become effective on 31 August 2022. Shareholders, investors and market participants should read the Asia-Pac Financial's circulars and regulatory announcements in full including the terms and conditions of Asia-Pac Financial's share consolidation in dealing with Asia-Pac Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Asia-Pac Financial's OTP-C temporary stock page (stock code 8596) on 31 August 2022. Calculation of the Adjusted Previous Closing Price will be based on Asia-Pac Financial's closing price on 30 August 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Asia-Pac Financial's closing price on 30 August 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Asia-Pac Financial's OTP-C temporary stock page on 31 August 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 30 August 2022</u>	<u>Adjusted Previous Closing Price on 31 August 2022</u>
(HK\$)	(HK\$)
0.0478	0.239
0.0480	0.240
0.0482	0.241
0.0484	0.242
0.0486	0.243
0.0488	0.244
0.0490	0.245
0.0492	0.246
0.0494	0.247
0.0496	0.248
0.0498	0.249
0.0500	0.250
0.0510	0.255
0.0520	0.260
0.0530	0.265
0.0540	0.270
0.0550	0.275
0.0560	0.280
0.0570	0.285
0.0580	0.290
0.0590	0.295
0.0600	0.300
0.0610	0.305
0.0620	0.310
0.0630	0.315
0.0640	0.320
0.0650	0.325
0.0660	0.330
0.0670	0.335
0.0680	0.340

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