

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wise Ally International Holdings Limited (stock code 9918) on OTP-C for its 20-into-1 Share Consolidation on 16 September 2022

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Pursuant to the share consolidation timetable issued by Wise Ally International Holdings Limited ("Wise Ally International"), the share consolidation of 20 existing shares of HK\$0.01 each in Wise Ally International into 1 consolidated share of HK\$0.2 each will become effective on 16 September 2022. Shareholders, investors and market participants should read the Wise Ally International's circulars and regulatory announcements in full including the terms and conditions of Wise Ally International's share consolidation in dealing with Wise Ally International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wise Ally International's OTP-C temporary stock page (stock code 2960) on 16 September 2022. Calculation of the Adjusted Previous Closing Price will be based on Wise Ally International's closing price on 15 September 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Wise Ally International's closing price on 15 September 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wise Ally International's OTP-C temporary stock page on 16 September 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 September 2022</u>	<u>Adjusted Previous Closing Price on 16 September 2022</u>
(HK\$)	(HK\$)
0.0700	1.400
0.0705	1.410
0.0710	1.420
0.0715	1.430
0.0720	1.440
0.0725	1.450
0.0730	1.460
0.0735	1.470
0.0740	1.480
0.0745	1.490
0.0750	1.500
0.0755	1.510
0.0760	1.520
0.0765	1.530
0.0770	1.540
0.0775	1.550
0.0780	1.560
0.0785	1.570
0.0790	1.580
0.0795	1.590
0.0800	1.600
0.0805	1.610
0.0810	1.620
0.0815	1.630
0.0820	1.640
0.0825	1.650
0.0830	1.660
0.0835	1.670
0.0840	1.680
0.0845	1.690

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