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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wan Cheng Metal Packaging Company Limited (stock code 8291) on OTP-C for its 4-into-1 Share Consolidation on 20 September 2022

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Pursuant to the share consolidation timetable issued by Wan Cheng Metal Packaging Company Limited ("Wan Cheng Metal"), the share consolidation of 4 existing shares of HK\$0.05 each in Wan Cheng Metal into 1 consolidated share of HK\$0.20 each will become effective on 20 September 2022. Shareholders, investors and market participants should read the Wan Cheng Metal's circulars and regulatory announcements in full including the terms and conditions of Wan Cheng Metal's share consolidation in dealing with Wan Cheng Metal's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wan Cheng Metal's OTP-C temporary stock page (stock code 8598) on 20 September 2022. Calculation of the Adjusted Previous Closing Price will be based on Wan Cheng Metal's closing price on 19 September 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Wan Cheng Metal's closing price on 19 September 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wan Cheng Metal's OTP-C temporary stock page on 20 September 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 September 2022</u>	<u>Adjusted Previous Closing Price on 20 September 2022</u>
(HK\$)	(HK\$)
0.07750	0.310
0.07875	0.315
0.08000	0.320
0.08125	0.325
0.08250	0.330
0.08375	0.335
0.08500	0.340
0.08625	0.345
0.08750	0.350
0.08875	0.355
0.09000	0.360
0.09125	0.365
0.09250	0.370
0.09375	0.375
0.09500	0.380
0.09625	0.385
0.09750	0.390
0.09875	0.395
0.10000	0.400
0.10125	0.405
0.10250	0.410
0.10375	0.415
0.10500	0.420
0.10625	0.425
0.10750	0.430
0.10875	0.435
0.11000	0.440
0.11125	0.445
0.11250	0.450
0.11375	0.455

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