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Subject : Display of Adjusted Previous Closing Price of China Financial Leasing Group Limited (stock code 2312) on OTP-C for its 4-into-1 Share Consolidation on 21 September 2022

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Pursuant to the share consolidation timetable issued by China Financial Leasing Group Limited ("China Financial Leasing"), the share consolidation of 4 existing shares of HK\$0.01 each in China Financial Leasing into 1 consolidated share of HK\$0.04 each will become effective on 21 September 2022. Shareholders, investors and market participants should read the China Financial Leasing's circulars and regulatory announcements in full including the terms and conditions of China Financial Leasing's share consolidation in dealing with China Financial Leasing's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Financial Leasing's OTP-C temporary stock page (stock code 2961) on 21 September 2022. Calculation of the Adjusted Previous Closing Price will be based on China Financial Leasing's closing price on 20 September 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on China Financial Leasing's closing price on 20 September 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Financial Leasing's OTP-C temporary stock page on 21 September 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 20 September 2022</u>	<u>Adjusted Previous Closing Price on 21 September 2022</u>
(HK\$)	(HK\$)
0.08875	0.355
0.09000	0.360
0.09125	0.365
0.09250	0.370
0.09375	0.375
0.09500	0.380
0.09625	0.385
0.09750	0.390
0.09875	0.395
0.10000	0.400
0.10125	0.405
0.10250	0.410
0.10375	0.415
0.10500	0.420
0.10625	0.425
0.10750	0.430
0.10875	0.435
0.11000	0.440
0.11125	0.445
0.11250	0.450
0.11375	0.455
0.11500	0.460
0.11625	0.465
0.11750	0.470
0.11875	0.475
0.12000	0.480
0.12125	0.485
0.12250	0.490
0.12375	0.495
0.12500	0.500

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