

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices The Bank of East Asia, Limited Stock Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circular dated 13 September 2022 (Ref. No.: MO/DT/239/22) relating to the capital adjustment of The Bank of East Asia, Limited ("Bank Of E Asia") stock option contracts under trading symbol of BEA for Special Dividend of HKD 0.48 per share with ex-date on 30 September 2022.

A comparative table of the strike prices of BEA Stock Options before and after the capital adjustments is provided for reference.

Closing Price of Bank Of E Asia on 29 September 2022: HK\$ 9.33

Adjustment Ratio#: 0.9486 (rounded to 4 decimal places)

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en

Comparative Table of the Strike Prices of BEA Stock Options

Before Capital Adjustments (BEA)		After Capital Adjustments (BEB)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
7.00	200	6.64	210.8434
7.25	200	6.88	210.7558
7.50	200	7.11	210.9705
7.75	200	7.35	210.8844
8.00	200	7.59	210.8037
8.25	200	7.83	210.7280
8.50	200	8.06	210.9181
8.75	200	8.30	210.8434
9.00	200	8.54	210.7728
9.25	200	8.77	210.9464
9.50	200	9.01	210.8768
9.75	200	9.25	210.8108
10.00	200	9.49	210.7482
10.50	200	9.96	210.8434
11.00	200	10.43	210.9300
11.50	200	10.91	210.8158
12.00	200	11.38	210.8963
12.50	200	11.86	210.7926
13.00	200	12.33	210.8678
13.50	200	12.81	210.7728
14.00	200	13.28	210.8434
14.50	200	13.75	210.9091
15.00	200	14.23	210.8222
15.50	200	14.70	210.8844
16.00	200	15.18	210.8037
16.50	200	15.65	210.8626
17.00	200	16.13	210.7874
17.50	200	16.60	210.8434
18.00	200	17.07	210.8963
18.50	200	17.55	210.8262
19.00	200	18.02	210.8768

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	$\frac{(\text{Underlying stock closing price} - \text{Special Dividend})}{(\text{Underlying stock closing price})}$	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding stock option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding stock option series x (200 shares / AEP)	Rounded to the nearest 4 decimal places

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This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.