

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Farnova Group Holdings Limited (stock code 8153) on OTP-C for its 10-into-1 Share Consolidation on 5 October 2022

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Pursuant to the share consolidation timetable issued by Farnova Group Holdings Limited ("Farnova Group"), the share consolidation of 10 existing shares of HK\$0.0004 each in Farnova Group into 1 consolidated share of HK\$0.004 each will become effective on 5 October 2022. Shareholders, investors and market participants should read the Farnova Group's circulars and regulatory announcements in full including the terms and conditions of Farnova Group's share consolidation in dealing with Farnova Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Farnova Group's OTP-C temporary stock page (stock code 8599) on 5 October 2022. Calculation of the Adjusted Previous Closing Price will be based on Farnova Group's closing price on 3 October 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Farnova Group's closing price on 3 October 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Farnova Group's OTP-C temporary stock page on 5 October 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 October 2022</u>	<u>Adjusted Previous Closing Price on 5 October 2022</u>
(HK\$)	(HK\$)
0.0176	0.176
0.0177	0.177
0.0178	0.178
0.0179	0.179
0.0180	0.180
0.0181	0.181
0.0182	0.182
0.0183	0.183
0.0184	0.184
0.0185	0.185
0.0186	0.186
0.0187	0.187
0.0188	0.188
0.0189	0.189
0.0190	0.190
0.0191	0.191
0.0192	0.192
0.0193	0.193
0.0194	0.194
0.0195	0.195
0.0196	0.196
0.0197	0.197
0.0198	0.198
0.0199	0.199
0.0200	0.200
0.0201	0.201
0.0202	0.202
0.0203	0.203
0.0204	0.204
0.0205	0.205

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