

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Orient Securities International Holdings Limited (stock code 8001) on OTP-C for its 5-into-1 Share Consolidation on 11 October 2022

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Pursuant to the share consolidation timetable issued by Orient Securities International Holdings Limited ("Orient Securities"), the share consolidation of 5 existing shares of HK\$0.01 each in Orient Securities into 1 consolidated share of HK\$0.05 each will become effective on 11 October 2022. Shareholders, investors and market participants should read the Orient Securities' circulars and regulatory announcements in full including the terms and conditions of Orient Securities' share consolidation in dealing with Orient Securities' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Orient Securities' OTP-C temporary stock page (stock code 8551) on 11 October 2022. Calculation of the Adjusted Previous Closing Price will be based on Orient Securities' closing price on 10 October 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Orient Securities' closing price on 10 October 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Orient Securities' OTP-C temporary stock page on 11 October 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 10 October 2022</u>	<u>Adjusted Previous Closing Price on 11 October 2022</u>
(HK\$)	(HK\$)
0.053	0.265
0.054	0.270
0.055	0.275
0.056	0.280
0.057	0.285
0.058	0.290
0.059	0.295
0.060	0.300
0.061	0.305
0.062	0.310
0.063	0.315
0.064	0.320
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410

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