

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Artgo Holdings Limited (stock code 3313) on OTP-C for its 20-into-1 Share Consolidation on 28 October 2022

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Pursuant to the share consolidation timetable issued by Artgo Holdings Limited ("Artgo Holdings"), the share consolidation of 20 existing shares of HK\$0.01 each in Artgo Holdings into 1 consolidated share of HK\$0.20 each will become effective on 28 October 2022. Shareholders, investors and market participants should read the Artgo Holdings' circulars and regulatory announcements in full including the terms and conditions of Artgo Holdings' share consolidation in dealing with Artgo Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Artgo Holdings' OTP-C temporary stock page (stock code 2971) on 28 October 2022. Calculation of the Adjusted Previous Closing Price will be based on Artgo Holdings' closing price on 27 October 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Artgo Holdings' closing price on 27 October 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Artgo Holdings' OTP-C temporary stock page on 28 October 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 October 2022</u>	<u>Adjusted Previous Closing Price on 28 October 2022</u>
(HK\$)	(HK\$)
0.01450	0.290
0.01475	0.295
0.01500	0.300
0.01525	0.305
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335
0.01700	0.340
0.01725	0.345
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415
0.02100	0.420
0.02125	0.425
0.02150	0.430
0.02175	0.435

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