

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zijing International Financial Holdings Limited (stock code 8340) on OTP-C for its 10-into-1 Share Consolidation on 4 November 2022

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Pursuant to the share consolidation timetable issued by Zijing International Financial Holdings Limited ("Zijing International Financial"), the share consolidation of 10 existing shares of HK\$0.01 each in Zijing International Financial into 1 consolidated share of HK\$0.10 each will become effective on 4 November 2022. Shareholders, investors and market participants should read the Zijing International Financial's circulars and regulatory announcements in full including the terms and conditions of Zijing International Financial's share consolidation in dealing with Zijing International Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Zijing International Financial's OTP-C temporary stock page (stock code 8556) on 4 November 2022. Calculation of the Adjusted Previous Closing Price will be based on Zijing International Financial's closing price on 3 November 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Zijing International Financial's closing price on 3 November 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zijing International Financial's OTP-C temporary stock page on 4 November 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 November 2022</u>	<u>Adjusted Previous Closing Price on 4 November 2022</u>
(HK\$)	(HK\$)
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355

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