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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Haichang Ocean Park Holdings Ltd.
(stock code 2255) on OTP-C for its 1-into-2 Share Subdivision on 10 November 2022

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Pursuant to the share subdivision timetable issued by Haichang Ocean Park Holdings Ltd. ("Haichang Ocean Park"), the share subdivision of 1 existing share of US\$0.0001 each in Haichang Ocean Park into 2 subdivided shares of US\$0.00005 each will become effective on 10 November 2022. Shareholders, investors and market participants should read the Haichang Ocean Park's circulars and regulatory announcements in full including the terms and conditions of Haichang Ocean Park's share subdivision in dealing with Haichang Ocean Park's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Haichang Ocean Park's OTP-C temporary stock page (stock code 2975) on 10 November 2022. Calculation of the Adjusted Previous Closing Price will be based on Haichang Ocean Park's closing price on 9 November 2022 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/2

.../2

For illustration purpose, depending on Haichang Ocean Park's closing price on 9 November 2022, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Haichang Ocean Park's OTP-C temporary stock page on 10 November 2022 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 9 November 2022</u>	<u>Adjusted Previous Closing Price on 10 November 2022</u>
(HK\$)	(HK\$)
6.820	3.410
6.840	3.420
6.860	3.430
6.880	3.440
6.900	3.450
6.920	3.460
6.940	3.470
6.960	3.480
6.980	3.490
7.000	3.500
7.020	3.510
7.040	3.520
7.060	3.530
7.080	3.540
7.100	3.550
7.120	3.560
7.140	3.570
7.160	3.580
7.180	3.590
7.200	3.600
7.220	3.610
7.240	3.620
7.260	3.630
7.280	3.640
7.300	3.650
7.320	3.660
7.340	3.670
7.360	3.680
7.380	3.690
7.400	3.700

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