

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of BCI Group Holdings Limited (stock code 8412) on OTP-C for its 20-into-1 Share Consolidation on 16 November 2022

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Pursuant to the share consolidation timetable issued by BCI Group Holdings Limited ("BCI Group"), the share consolidation of 20 existing shares of HK\$0.01 each in BCI Group into 1 consolidated share of HK\$0.20 each will become effective on 16 November 2022. Shareholders, investors and market participants should read the BCI Group's circulars and regulatory announcements in full including the terms and conditions of BCI Group's share consolidation in dealing with BCI Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of BCI Group's OTP-C temporary stock page (stock code 8557) on 16 November 2022. Calculation of the Adjusted Previous Closing Price will be based on BCI Group's closing price on 15 November 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on BCI Group's closing price on 15 November 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on BCI Group's OTP-C temporary stock page on 16 November 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 November 2022</u>	<u>Adjusted Previous Closing Price on 16 November 2022</u>
(HK\$)	(HK\$)
0.0300	0.600
0.0305	0.610
0.0310	0.620
0.0315	0.630
0.0320	0.640
0.0325	0.650
0.0330	0.660
0.0335	0.670
0.0340	0.680
0.0345	0.690
0.0350	0.700
0.0355	0.710
0.0360	0.720
0.0365	0.730
0.0370	0.740
0.0375	0.750
0.0380	0.760
0.0385	0.770
0.0390	0.780
0.0395	0.790
0.0400	0.800
0.0405	0.810
0.0410	0.820
0.0415	0.830
0.0420	0.840
0.0425	0.850
0.0430	0.860
0.0435	0.870
0.0440	0.880
0.0445	0.890

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