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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ji Yi Holdings Limited (stock code 1495) on OTP-C for its 5-into-1 Share Consolidation on 13 December 2022

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Pursuant to the share consolidation timetable issued by Ji Yi Holdings Limited ("Ji Yi Holdings"), the share consolidation of 5 existing shares of HK\$0.10 each in Ji Yi Holdings into 1 consolidated share of HK\$0.50 each will become effective on 13 December 2022. Shareholders, investors and market participants should read the Ji Yi Holdings' circulars and regulatory announcements in full including the terms and conditions of Ji Yi Holdings' share consolidation in dealing with Ji Yi Holdings' shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ji Yi Holdings' OTP-C temporary stock page (stock code 2992) on 13 December 2022. Calculation of the Adjusted Previous Closing Price will be based on Ji Yi Holdings' closing price on 12 December 2022 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Ji Yi Holdings' closing price on 12 December 2022, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ji Yi Holdings' OTP-C temporary stock page on 13 December 2022 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 12 December 2022</u>	<u>Adjusted Previous Closing Price on 13 December 2022</u>
(HK\$)	(HK\$)
0.0402	0.201
0.0404	0.202
0.0406	0.203
0.0408	0.204
0.0410	0.205
0.0412	0.206
0.0414	0.207
0.0416	0.208
0.0418	0.209
0.0420	0.210
0.0422	0.211
0.0424	0.212
0.0426	0.213
0.0428	0.214
0.0430	0.215
0.0432	0.216
0.0434	0.217
0.0436	0.218
0.0438	0.219
0.0440	0.220
0.0442	0.221
0.0444	0.222
0.0446	0.223
0.0448	0.224
0.0450	0.225
0.0452	0.226
0.0454	0.227
0.0456	0.228
0.0458	0.229
0.0460	0.230

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