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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Luye Pharma Group Ltd. (stock code 2186) on OTP-C for the Preferential Offering of the H shares of Shandong Boan Biotechnology Co., Ltd. on Ex-All Date, 14 December 2022

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Luye Pharma Group Ltd. ("Luye Pharma") announced a spin-off proposal for a separate listing of Shandong Boan Biotechnology Co., Ltd. ("Boan Biotech") (the "Proposed Spin-Off"). Qualifying shareholders of Luye Pharma will be entitled to apply for the H shares of Boan Biotech on an assured basis under the Preferential Offering (the "Preferential Offering"). According to the timetable for the Preferential Offering, Luye Pharma's shares (stock code 2186) will be marked "ex-all" on 14 December 2022, the Ex-All Date.

Given that the exact value of the H shares of Boan Biotech is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Luye Pharma's OTP-C stock page on 14 December 2022, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Luye Pharma in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Luye Pharma's shares. If they are in doubt, they should consult their professional adviser(s).

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