

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China CBM Group Company Limited (stock code 8270) on OTP-C for its 8-into-1 Share Consolidation on 5 January 2023

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Pursuant to the share consolidation timetable issued by China CBM Group Company Limited ("China CBM Group"), the share consolidation of 8 existing shares of HK\$0.01 each in China CBM Group into 1 consolidated share of HK\$0.08 each will become effective on 5 January 2023. Shareholders, investors and market participants should read the China CBM Group's circulars and regulatory announcements in full including the terms and conditions of China CBM Group's share consolidation in dealing with China CBM Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China CBM Group's OTP-C temporary stock page (stock code 8561) on 5 January 2023. Calculation of the Adjusted Previous Closing Price will be based on China CBM Group's closing price on 4 January 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 8/1

.../2

For illustration purpose, depending on China CBM Group's closing price on 4 January 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China CBM Group's OTP-C temporary stock page on 5 January 2023 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>                 | <u>AFTER SHARE<br/>CONSOLIDATION</u>                             |
|-------------------------------------------------------|------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 4 January 2023</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 5 January 2023</u> |
| (HK\$)                                                | (HK\$)                                                           |
| 0.13250                                               | 1.060                                                            |
| 0.13375                                               | 1.070                                                            |
| 0.13500                                               | 1.080                                                            |
| 0.13625                                               | 1.090                                                            |
| 0.13750                                               | 1.100                                                            |
| 0.13875                                               | 1.110                                                            |
| 0.14000                                               | 1.120                                                            |
| 0.14125                                               | 1.130                                                            |
| 0.14250                                               | 1.140                                                            |
| 0.14375                                               | 1.150                                                            |
| 0.14500                                               | 1.160                                                            |
| 0.14625                                               | 1.170                                                            |
| 0.14750                                               | 1.180                                                            |
| 0.14875                                               | 1.190                                                            |
| 0.15000                                               | 1.200                                                            |
| 0.15125                                               | 1.210                                                            |
| 0.15250                                               | 1.220                                                            |
| 0.15375                                               | 1.230                                                            |
| 0.15500                                               | 1.240                                                            |
| 0.15625                                               | 1.250                                                            |
| 0.15750                                               | 1.260                                                            |
| 0.15875                                               | 1.270                                                            |
| 0.16000                                               | 1.280                                                            |
| 0.16125                                               | 1.290                                                            |
| 0.16250                                               | 1.300                                                            |
| 0.16375                                               | 1.310                                                            |
| 0.16500                                               | 1.320                                                            |
| 0.16625                                               | 1.330                                                            |
| 0.16750                                               | 1.340                                                            |
| 0.16875                                               | 1.350                                                            |

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