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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of New Sparkle Roll International Group Limited (stock code 970) on OTP-C for its 16-into-1 Share Consolidation on 10 January 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by New Sparkle Roll International Group Limited ("New Sparkle Roll"), the share consolidation of 16 existing shares of HK\$0.002 each in New Sparkle Roll into 1 consolidated share of HK\$0.032 each will become effective on 10 January 2023. Shareholders, investors and market participants should read the New Sparkle Roll's circulars and regulatory announcements in full including the terms and conditions of New Sparkle Roll's share consolidation in dealing with New Sparkle Roll's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of New Sparkle Roll's OTP-C temporary stock page (stock code 2907) on 10 January 2023. Calculation of the Adjusted Previous Closing Price will be based on New Sparkle Roll's closing price on 9 January 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 16/1

.../2

For illustration purpose, depending on New Sparkle Roll's closing price on 9 January 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on New Sparkle Roll's OTP-C temporary stock page on 10 January 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 January 2023</u>	<u>Adjusted Previous Closing Price on 10 January 2023</u>
(HK\$)	(HK\$)
0.060000	0.960
0.060625	0.970
0.061250	0.980
0.061875	0.990
0.062500	1.000
0.063125	1.010
0.063750	1.020
0.064375	1.030
0.065000	1.040
0.065625	1.050
0.066250	1.060
0.066875	1.070
0.067500	1.080
0.068125	1.090
0.068750	1.100
0.069375	1.110
0.070000	1.120
0.070625	1.130
0.071250	1.140
0.071875	1.150
0.072500	1.160
0.073125	1.170
0.073750	1.180
0.074375	1.190
0.075000	1.200
0.075625	1.210
0.076250	1.220
0.076875	1.230
0.077500	1.240
0.078125	1.250

Charles Woo
Vice President
Listing Division