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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Hope Life International Holdings Limited (stock code 1683) on OTP-C for its 2-into-1 Share Consolidation on 16 February 2023

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Pursuant to the share consolidation timetable issued by Hope Life International Holdings Limited ("Hope Life International"), the share consolidation of 2 existing shares of HK\$0.01 each in Hope Life International into 1 consolidated share of HK\$0.02 each will become effective on 16 February 2023. Shareholders, investors and market participants should read the Hope Life International's circulars and regulatory announcements in full including the terms and conditions of Hope Life International's share consolidation in dealing with Hope Life International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Hope Life International's OTP-C temporary stock page (stock code 2912) on 16 February 2023. Calculation of the Adjusted Previous Closing Price will be based on Hope Life International's closing price on 15 February 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on Hope Life International's closing price on 15 February 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Hope Life International's OTP-C temporary stock page on 16 February 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 February 2023</u>	<u>Adjusted Previous Closing Price on 16 February 2023</u>
(HK\$)	(HK\$)
0.0680	0.136
0.0685	0.137
0.0690	0.138
0.0695	0.139
0.0700	0.140
0.0705	0.141
0.0710	0.142
0.0715	0.143
0.0720	0.144
0.0725	0.145
0.0730	0.146
0.0735	0.147
0.0740	0.148
0.0745	0.149
0.0750	0.150
0.0755	0.151
0.0760	0.152
0.0765	0.153
0.0770	0.154
0.0775	0.155
0.0780	0.156
0.0785	0.157
0.0790	0.158
0.0795	0.159
0.0800	0.160
0.0805	0.161
0.0810	0.162
0.0815	0.163
0.0820	0.164
0.0825	0.165

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