

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Capital Finance Holdings Limited (stock code 8239) on OTP-C for its 20-into-1 Share Consolidation on 23 February 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the capital reorganisation timetable issued by Capital Finance Holdings Limited ("Capital Finance"), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.05 each in Capital Finance into 1 consolidated share of HK\$1.0 each and the capital reduction of nominal value of the consolidated shares from HK\$1.0 each to HK\$0.01 each will become effective on 23 February 2023. Shareholders, investors and market participants should read the Capital Finance's circulars and regulatory announcements in full including the terms and conditions of Capital Finance's capital reorganisation in dealing with Capital Finance's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Capital Finance's OTP-C temporary stock page (stock code 8569) on 23 February 2023. Calculation of the Adjusted Previous Closing Price will be based on Capital Finance's closing price on 22 February 2023 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Capital Finance's closing price on 22 February 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Capital Finance's OTP-C temporary stock page on 23 February 2023 as follows:-

| <u>BEFORE CAPITAL<br/>REORGANISATION</u>                | <u>AFTER CAPITAL<br/>REORGANISATION</u>                            |
|---------------------------------------------------------|--------------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 22 February 2023</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 23 February 2023</u> |
| (HK\$)                                                  | (HK\$)                                                             |
| 0.02200                                                 | 0.440                                                              |
| 0.02225                                                 | 0.445                                                              |
| 0.02250                                                 | 0.450                                                              |
| 0.02275                                                 | 0.455                                                              |
| 0.02300                                                 | 0.460                                                              |
| 0.02325                                                 | 0.465                                                              |
| 0.02350                                                 | 0.470                                                              |
| 0.02375                                                 | 0.475                                                              |
| 0.02400                                                 | 0.480                                                              |
| 0.02425                                                 | 0.485                                                              |
| 0.02450                                                 | 0.490                                                              |
| 0.02475                                                 | 0.495                                                              |
| 0.02500                                                 | 0.500                                                              |
| 0.02550                                                 | 0.510                                                              |
| 0.02600                                                 | 0.520                                                              |
| 0.02650                                                 | 0.530                                                              |
| 0.02700                                                 | 0.540                                                              |
| 0.02750                                                 | 0.550                                                              |
| 0.02800                                                 | 0.560                                                              |
| 0.02850                                                 | 0.570                                                              |
| 0.02900                                                 | 0.580                                                              |
| 0.02950                                                 | 0.590                                                              |
| 0.03000                                                 | 0.600                                                              |
| 0.03050                                                 | 0.610                                                              |
| 0.03100                                                 | 0.620                                                              |
| 0.03150                                                 | 0.630                                                              |
| 0.03200                                                 | 0.640                                                              |
| 0.03250                                                 | 0.650                                                              |
| 0.03300                                                 | 0.660                                                              |
| 0.03350                                                 | 0.670                                                              |

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