

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Medical & HealthCare Group Limited (stock code 383) on OTP-C for its 20-into-1 Share Consolidation on 24 February 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by China Medical & HealthCare Group Limited ("China Medical & HealthCare"), the share consolidation of 20 existing shares of HK\$0.0005 each in China Medical & HealthCare into 1 consolidated share of HK\$0.01 each will become effective on 24 February 2023. Shareholders, investors and market participants should read the China Medical & HealthCare's circulars and regulatory announcements in full including the terms and conditions of China Medical & HealthCare's share consolidation in dealing with China Medical & HealthCare's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Medical & HealthCare's OTP-C temporary stock page (stock code 2913) on 24 February 2023. Calculation of the Adjusted Previous Closing Price will be based on China Medical & HealthCare's closing price on 23 February 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on China Medical & HealthCare's closing price on 23 February 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Medical & HealthCare's OTP-C temporary stock page on 24 February 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 23 February 2023</u>	<u>Adjusted Previous Closing Price on 24 February 2023</u>
(HK\$)	(HK\$)
0.0470	0.940
0.0475	0.950
0.0480	0.960
0.0485	0.970
0.0490	0.980
0.0495	0.990
0.0500	1.000
0.0505	1.010
0.0510	1.020
0.0515	1.030
0.0520	1.040
0.0525	1.050
0.0530	1.060
0.0535	1.070
0.0540	1.080
0.0545	1.090
0.0550	1.100
0.0555	1.110
0.0560	1.120
0.0565	1.130
0.0570	1.140
0.0575	1.150
0.0580	1.160
0.0585	1.170
0.0590	1.180
0.0595	1.190
0.0600	1.200
0.0605	1.210
0.0610	1.220
0.0615	1.230

Charles Woo
Vice President
Listing Division