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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wai Chun Bio-Technology Limited (stock code 660) on OTP-C for its 10-into-1 Share Consolidation on 14 March 2023

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Pursuant to the share consolidation timetable issued by Wai Chun Bio-Technology Limited ("Wai Chun BioTech"), the share consolidation of 10 existing shares of HK\$0.025 each in Wai Chun BioTech into 1 consolidated share of HK\$0.25 each will become effective on 14 March 2023. Shareholders, investors and market participants should read the Wai Chun BioTech's circulars and regulatory announcements in full including the terms and conditions of Wai Chun BioTech's share consolidation in dealing with Wai Chun BioTech's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wai Chun BioTech's OTP-C temporary stock page (stock code 2916) on 14 March 2023. Calculation of the Adjusted Previous Closing Price will be based on Wai Chun BioTech's closing price on 13 March 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Wai Chun BioTech's closing price on 13 March 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wai Chun BioTech's OTP-C temporary stock page on 14 March 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 13 March 2023</u>	<u>Adjusted Previous Closing Price on 14 March 2023</u>
(HK\$)	(HK\$)
0.0116	0.116
0.0117	0.117
0.0118	0.118
0.0119	0.119
0.0120	0.120
0.0121	0.121
0.0122	0.122
0.0123	0.123
0.0124	0.124
0.0125	0.125
0.0126	0.126
0.0127	0.127
0.0128	0.128
0.0129	0.129
0.0130	0.130
0.0131	0.131
0.0132	0.132
0.0133	0.133
0.0134	0.134
0.0135	0.135
0.0136	0.136
0.0137	0.137
0.0138	0.138
0.0139	0.139
0.0140	0.140
0.0141	0.141
0.0142	0.142
0.0143	0.143
0.0144	0.144
0.0145	0.145

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