

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Wisdom Wealth Resources Investment Holding Group Limited (stock code 7) on OTP-C for its 2-into-1 Share Consolidation on 3 May 2023

Enquiry Tel : Ms. Grace Leung (Tel: 2840 3797) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share consolidation timetable issued by Wisdom Wealth Resources Investment Holding Group Limited ("Wisdom Wealth"), the share consolidation of 2 existing shares of HK\$0.10 each in Wisdom Wealth into 1 consolidated share of HK\$0.20 each will become effective on 3 May 2023. Shareholders, investors and market participants should read the Wisdom Wealth's circulars and regulatory announcements in full including the terms and conditions of Wisdom Wealth's share consolidation in dealing with Wisdom Wealth's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wisdom Wealth's OTP-C temporary stock page (stock code 2926) on 3 May 2023. Calculation of the Adjusted Previous Closing Price will be based on Wisdom Wealth's closing price on 2 May 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on Wisdom Wealth's closing price on 2 May 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Wisdom Wealth's OTP-C temporary stock page on 3 May 2023 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u> | <u>AFTER SHARE<br/>CONSOLIDATION</u> |
|---------------------------------------|--------------------------------------|
| <u>Unadjusted Closing Price</u>       | <u>Adjusted</u>                      |
| <u>on 2 May 2023</u>                  | <u>Previous Closing Price</u>        |
| <u>(HK\$)</u>                         | <u>on 3 May 2023</u>                 |
| <u>(HK\$)</u>                         | <u>(HK\$)</u>                        |
| 0.0930                                | 0.186                                |
| 0.0935                                | 0.187                                |
| 0.0940                                | 0.188                                |
| 0.0945                                | 0.189                                |
| 0.0950                                | 0.190                                |
| 0.0955                                | 0.191                                |
| 0.0960                                | 0.192                                |
| 0.0965                                | 0.193                                |
| 0.0970                                | 0.194                                |
| 0.0975                                | 0.195                                |
| 0.0980                                | 0.196                                |
| 0.0985                                | 0.197                                |
| 0.0990                                | 0.198                                |
| 0.0995                                | 0.199                                |
| 0.1000                                | 0.200                                |
| 0.1005                                | 0.201                                |
| 0.1010                                | 0.202                                |
| 0.1015                                | 0.203                                |
| 0.1020                                | 0.204                                |
| 0.1025                                | 0.205                                |
| 0.1030                                | 0.206                                |
| 0.1035                                | 0.207                                |
| 0.1040                                | 0.208                                |
| 0.1045                                | 0.209                                |
| 0.1050                                | 0.210                                |
| 0.1055                                | 0.211                                |
| 0.1060                                | 0.212                                |
| 0.1065                                | 0.213                                |
| 0.1070                                | 0.214                                |
| 0.1075                                | 0.215                                |

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