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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Beijing SinoHytec Co., Ltd. (stock code 2402) on OTP-C for its Capitalisation Issue of 4 new H shares for every 10 existing H shares ("Capitalisation Issue") on Ex-Entitlement Date, 21 June 2023

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Pursuant to the timetable issued by Beijing SinoHytec Co., Ltd. ("Beijing SinoHytec") for the Capitalisation Issue, Beijing SinoHytec's H shares (stock code 2402) will be marked "ex-entitlement" on 21 June 2023, the Ex-Entitlement Date. Shareholders, investors and market participants should read the Beijing SinoHytec's regulatory announcements and circulars in full including the terms and conditions of the Capitalisation Issue in dealing with Beijing SinoHytec's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Beijing SinoHytec's OTP-C stock page on 21 June 2023, the Ex-Entitlement Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Beijing SinoHytec's closing price on 20 June 2023 (i.e. last cum-all trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-all trading day x Y) ÷ (X + Y)

where:

- X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 4 new H shares
Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Beijing SinoHytec's closing price on 20 June 2023, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Beijing SinoHytec's OTP-C stock page on 21 June 2023 as follows:-

<u>CUM-ENTITLEMENT</u>	<u>EX-ENTITLEMENT</u>
<u>Unadjusted Closing Price</u> <u>on 20 June 2023</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 21 June 2023</u>
(HK\$)	(HK\$)
49.350	35.250
49.420	35.300
49.490	35.350
49.560	35.400
49.630	35.450
49.700	35.500
49.770	35.550
49.840	35.600
49.910	35.650
49.980	35.700
50.050	35.750
50.120	35.800
50.190	35.850
50.260	35.900
50.330	35.950
50.400	36.000
50.470	36.050
50.540	36.100
50.610	36.150
50.680	36.200
50.750	36.250
50.820	36.300
50.890	36.350
50.960	36.400
51.030	36.450
51.100	36.500
51.170	36.550
51.240	36.600
51.310	36.650
51.380	36.700

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