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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Risecomm Group Holdings Limited (stock code 1679) on OTP-C for its 10-into-1 Share Consolidation on 29 June 2023

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Pursuant to the share consolidation timetable issued by Risecomm Group Holdings Limited ("Risecomm Group"), the share consolidation of 10 existing shares of HK\$0.0001 each in Risecomm Group into 1 consolidated share of HK\$0.001 each will become effective on 29 June 2023. Shareholders, investors and market participants should read the Risecomm Group's circulars and regulatory announcements in full including the terms and conditions of Risecomm Group's share consolidation in dealing with Risecomm Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Risecomm Group's OTP-C temporary stock page (stock code 2955) on 29 June 2023. Calculation of the Adjusted Previous Closing Price will be based on Risecomm Group's closing price on 28 June 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Risecomm Group's closing price on 28 June 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Risecomm Group's OTP-C temporary stock page on 29 June 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 June 2023</u>	<u>Adjusted Previous Closing Price on 29 June 2023</u>
(HK\$)	(HK\$)
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720
0.0730	0.730

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