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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Luk Hing Entertainment Group Holdings Limited (stock code 8052) on OTP-C for its 10-into-1 Share Consolidation on 4 July 2023

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Pursuant to the share consolidation timetable issued by Luk Hing Entertainment Group Holdings Limited ("Luk Hing Entertainment"), the share consolidation of 10 existing shares of HK\$0.01 each in Luk Hing Entertainment into 1 consolidated share of HK\$0.1 each will become effective on 4 July 2023. Shareholders, investors and market participants should read the Luk Hing Entertainment's circulars and regulatory announcements in full including the terms and conditions of Luk Hing Entertainment's share consolidation in dealing with Luk Hing Entertainment's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Luk Hing Entertainment's OTP-C temporary stock page (stock code 8581) on 4 July 2023. Calculation of the Adjusted Previous Closing Price will be based on Luk Hing Entertainment's closing price on 3 July 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Luk Hing Entertainment's closing price on 3 July 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Luk Hing Entertainment's OTP-C temporary stock page on 4 July 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 July 2023</u>	<u>Adjusted Previous Closing Price on 4 July 2023</u>
(HK\$)	(HK\$)
0.0156	0.156
0.0157	0.157
0.0158	0.158
0.0159	0.159
0.0160	0.160
0.0161	0.161
0.0162	0.162
0.0163	0.163
0.0164	0.164
0.0165	0.165
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175
0.0176	0.176
0.0177	0.177
0.0178	0.178
0.0179	0.179
0.0180	0.180
0.0181	0.181
0.0182	0.182
0.0183	0.183
0.0184	0.184
0.0185	0.185

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