

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of Yankuang Energy Group Company Limited (stock code 1171) on OTP-C for its Final Dividend of HK\$3.3366 per H share, Special Dividend of HK\$1.3368 per H share and Bonus Issue of 5 new H shares for every 10 H shares on Ex-All Date, 5 July 2023

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Pursuant to the timetable issued by Yankuang Energy Group Company Limited ("Yankuang Energy") for the final dividend, special dividend and bonus issue of H shares (the "Dividends and Bonus Issue"), Yankuang Energy's H shares (stock code 1171) will be marked "ex-all" on 5 July 2023, the Ex-All Date. Shareholders, investors and market participants should read the Yankuang Energy's regulatory announcements and circulars in full including the terms and conditions of the Dividends and Bonus Issue in dealing with Yankuang Energy's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yankuang Energy's OTP-C stock page on 5 July 2023, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Yankuang Energy's closing price on 4 July 2023 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Final dividend and special dividend per H share, i.e. HK\$4.6734 (HK\$3.3366 + HK\$1.3368)

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 5 bonus H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Yankuang Energy's closing price on 4 July 2023, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Yankuang Energy's OTP-C stock page on 5 July 2023 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 4 July 2023</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 5 July 2023</u>
22.0134	11.560
22.0434	11.580
22.0734	11.600
22.1034	11.620
22.1334	11.640
22.1634	11.660
22.1934	11.680
22.2234	11.700
22.2534	11.720
22.2834	11.740
22.3134	11.760
22.3434	11.780
22.3734	11.800
22.4034	11.820
22.4334	11.840
22.4634	11.860
22.4934	11.880
22.5234	11.900
22.5534	11.920
22.5834	11.940
22.6134	11.960
22.6434	11.980
22.6734	12.000
22.7034	12.020
22.7334	12.040
22.7634	12.060
22.7934	12.080
22.8234	12.100
22.8534	12.120
22.8834	12.140

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