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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Fullsun International Holdings Group Co., Limited (stock code 627) on OTP-C for its 100-into-1 Share Consolidation on 17 July 2023

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Pursuant to the capital reorganisation timetable issued by Fullsun International Holdings Group Co., Limited ("Fullsun International"), the capital reorganisation which comprises the share consolidation of 100 existing shares of HK\$0.01 each in Fullsun International into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.01 each will become effective on 17 July 2023. Shareholders, investors and market participants should read the Fullsun International's circulars and regulatory announcements in full including the terms and conditions of Fullsun International's capital reorganisation in dealing with Fullsun International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Fullsun International's OTP-C temporary stock page (stock code 2959) on 17 July 2023. Calculation of the Adjusted Previous Closing Price will be based on Fullsun International's closing price on 14 July 2023 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 100/1

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For illustration purpose, depending on Fullsun International's closing price on 14 July 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Fullsun International's OTP-C temporary stock page on 17 July 2023 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 14 July 2023</u>	<u>Adjusted Previous Closing Price on 17 July 2023</u>
(HK\$)	(HK\$)
0.0106	1.060
0.0107	1.070
0.0108	1.080
0.0109	1.090
0.0110	1.100
0.0111	1.110
0.0112	1.120
0.0113	1.130
0.0114	1.140
0.0115	1.150
0.0116	1.160
0.0117	1.170
0.0118	1.180
0.0119	1.190
0.0120	1.200
0.0121	1.210
0.0122	1.220
0.0123	1.230
0.0124	1.240
0.0125	1.250
0.0126	1.260
0.0127	1.270
0.0128	1.280
0.0129	1.290
0.0130	1.300
0.0131	1.310
0.0132	1.320
0.0133	1.330
0.0134	1.340
0.0135	1.350

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