

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Eminence Enterprise Limited (stock code 616) on OTP-C for its 40-into-1 Share Consolidation on 19 July 2023

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Pursuant to the capital reorganisation timetable issued by Eminence Enterprise Limited ("Eminence Enterprise"), the capital reorganisation which comprises the share consolidation of 40 existing shares of HK\$0.01 each in Eminence Enterprise into 1 consolidated share of HK\$0.40 each and the capital reduction of nominal value of the consolidated shares from HK\$0.40 each to HK\$0.01 each will become effective on 19 July 2023. Shareholders, investors and market participants should read the Eminence Enterprise's circulars and regulatory announcements in full including the terms and conditions of Eminence Enterprise's capital reorganisation in dealing with Eminence Enterprise's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Eminence Enterprise's OTP-C temporary stock page (stock code 2961) on 19 July 2023. Calculation of the Adjusted Previous Closing Price will be based on Eminence Enterprise's closing price on 18 July 2023 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 40/1

.../2

For illustration purpose, depending on Eminence Enterprise's closing price on 18 July 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Eminence Enterprise's OTP-C temporary stock page on 19 July 2023 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 18 July 2023</u>	<u>Adjusted Previous Closing Price on 19 July 2023</u>
(HK\$)	(HK\$)
0.011000	0.440
0.011125	0.445
0.011250	0.450
0.011375	0.455
0.011500	0.460
0.011625	0.465
0.011750	0.470
0.011875	0.475
0.012000	0.480
0.012125	0.485
0.012250	0.490
0.012375	0.495
0.012500	0.500
0.012750	0.510
0.013000	0.520
0.013250	0.530
0.013500	0.540
0.013750	0.550
0.014000	0.560
0.014250	0.570
0.014500	0.580
0.014750	0.590
0.015000	0.600
0.015250	0.610
0.015500	0.620
0.015750	0.630
0.016000	0.640
0.016250	0.650
0.016500	0.660
0.016750	0.670

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