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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Pacific Legend Group Limited (stock code 8547) on OTP-C for its 10-into-1 Share Consolidation on 28 July 2023

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Pursuant to the share consolidation timetable issued by Pacific Legend Group Limited ("Pacific Legend"), the share consolidation of 10 existing shares of HK\$0.01 each in Pacific Legend into 1 consolidated share of HK\$0.10 each will become effective on 28 July 2023. Shareholders, investors and market participants should read the Pacific Legend's circulars and regulatory announcements in full including the terms and conditions of Pacific Legend's share consolidation in dealing with Pacific Legend's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Pacific Legend's OTP-C temporary stock page (stock code 8588) on 28 July 2023. Calculation of the Adjusted Previous Closing Price will be based on Pacific Legend's closing price on 27 July 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Pacific Legend's closing price on 27 July 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Pacific Legend's OTP-C temporary stock page on 28 July 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 July 2023</u>	<u>Adjusted Previous Closing Price on 28 July 2023</u>
(HK\$)	(HK\$)
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720

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