

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jimu Group Limited (stock code 8187) on OTP-C for its 2-for-1 Rights Issue on Ex-Rights Date, 31 July 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the rights issue timetable issued by Jimu Group Limited ("Jimu Group"), Jimu Group's shares (stock code 8187) will be marked "ex-rights" on 31 July 2023, the Ex-Rights Date. Shareholders, investors and market participants should read the Jimu Group's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Jimu Group in dealing with Jimu Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Jimu Group's OTP-C stock page on 31 July 2023, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Jimu Group's closing price on 28 July 2023 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.20

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 2 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Jimu Group's closing price on 28 July 2023, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Jimu Group's OTP-C stock page on 31 July 2023 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 28 July 2023</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 31 July 2023</u>
(HK\$)	(HK\$)
0.200	0.200
0.203	0.201
0.206	0.202
0.209	0.203
0.212	0.204
0.215	0.205
0.218	0.206
0.221	0.207
0.224	0.208
0.227	0.209
0.230	0.210
0.233	0.211
0.236	0.212
0.239	0.213
0.242	0.214
0.245	0.215
0.248	0.216
0.251	0.217
0.254	0.218
0.257	0.219
0.260	0.220
0.263	0.221
0.266	0.222
0.269	0.223
0.272	0.224
0.275	0.225
0.278	0.226
0.281	0.227
0.284	0.228
0.287	0.229

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