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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zhong Ji Longevity Science Group Limited (stock code 767) on OTP-C for its 10-into-1 Share Consolidation on 2 August 2023

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Pursuant to the share consolidation timetable issued by Zhong Ji Longevity Science Group Limited (“Zhong Ji Longevity”), the share consolidation of 10 existing shares of HK\$0.001 each in Zhong Ji Longevity into 1 consolidated share of HK\$0.01 each will become effective on 2 August 2023. Shareholders, investors and market participants should read the Zhong Ji Longevity’s circulars and regulatory announcements in full including the terms and conditions of Zhong Ji Longevity’s share consolidation in dealing with Zhong Ji Longevity’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Zhong Ji Longevity’s OTP-C temporary stock page (stock code 2942) on 2 August 2023. Calculation of the Adjusted Previous Closing Price will be based on Zhong Ji Longevity’s closing price on 1 August 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Zhong Ji Longevity's closing price on 1 August 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zhong Ji Longevity's OTP-C temporary stock page on 2 August 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 1 August 2023</u>	<u>Adjusted Previous Closing Price on 2 August 2023</u>
(HK\$)	(HK\$)
0.0246	0.246
0.0247	0.247
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375

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