

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jacobson Pharma Corporation Limited (stock code 2633) on OTP-C for its Final Dividend of HK\$0.0238 per share (the “Final Dividend”) and Special Dividend by way of distribution in specie of 509 shares in JBM (Healthcare) Limited (“JBM Healthcare”) for every 2,000 shares (the “Distribution in Specie”) on Ex-All Date, 15 August 2023

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Pursuant to the timetable issued by Jacobson Pharma Corporation Limited (“Jacobson Pharma”) for the Final Dividend and Distribution in Specie, Jacobson Pharma’s shares (stock code 2633) will be marked “ex-all” on 15 August 2023, the Ex-All Date. Shareholders, investors and market participants should read the Jacobson Pharma’s circulars and regulatory announcements in full regarding the Final Dividend and the Distribution in Specie in dealing with Jacobson Pharma’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-distribution in specie (“Ex-All”) and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Jacobson Pharma’s OTP-C stock page on 15 August 2023, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on the closing prices of Jacobson Pharma and JBM Healthcare on 14 August 2023 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and distribution in specie generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing price of Jacobson Pharma on the last cum-all trading day –  $D_A - [(P - D_B) \times (X \div Y)]$

where:

- $D_A$  = Jacobson Pharma’s final dividend per share, i.e. HK\$0.0238
- $P$  = Closing price of JBM Healthcare (stock code: 2161) on the last cum-all trading day
- $D_B$  = JBM Healthcare’s final dividend per share, i.e. HK\$0.025
- $X$  = Number of shares of JBM Healthcare a shareholder is entitled to receive when he/she holds  $Y$  existing shares in Jacobson Pharma on record date, i.e. 509 shares of JBM Healthcare
- $Y$  = Number of existing shares of Jacobson Pharma a shareholder has to hold on record date for entitling him/herself to  $X$  shares in JBM Healthcare, i.e. 2,000 shares

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For illustration purpose, depending on the closing prices of Jacobson Pharma and JBM Healthcare on 14 August 2023, the Exchange shall base on the above standard formula for dividend and distribution in specie generally to calculate and display the Adjusted Previous Closing Price on Jacobson Pharma's OTP-C stock page on 15 August 2023 as follows:-

| <u>CUM-ALL</u>                                              | <u>EX-ALL*</u>                                                               |
|-------------------------------------------------------------|------------------------------------------------------------------------------|
| <u>Unadjusted Closing Price</u><br><u>on 14 August 2023</u> | <u>Adjusted</u><br><u>Previous Closing Price</u><br><u>on 15 August 2023</u> |
| (HK\$)                                                      | (HK\$)                                                                       |
| 0.830388                                                    | 0.533                                                                        |
| 0.840388                                                    | 0.543                                                                        |
| 0.850388                                                    | 0.553                                                                        |
| 0.860388                                                    | 0.563                                                                        |
| 0.870388                                                    | 0.573                                                                        |
| 0.880388                                                    | 0.583                                                                        |
| 0.890388                                                    | 0.593                                                                        |
| 0.900388                                                    | 0.603                                                                        |
| 0.910388                                                    | 0.613                                                                        |
| 0.920388                                                    | 0.623                                                                        |
| 0.930388                                                    | 0.633                                                                        |
| 0.940388                                                    | 0.643                                                                        |
| 0.950388                                                    | 0.653                                                                        |
| 0.960388                                                    | 0.663                                                                        |
| 0.970388                                                    | 0.673                                                                        |
| 0.980388                                                    | 0.683                                                                        |
| 0.990388                                                    | 0.693                                                                        |
| 1.000388                                                    | 0.703                                                                        |
| 1.010388                                                    | 0.713                                                                        |
| 1.020388                                                    | 0.723                                                                        |
| 1.030388                                                    | 0.733                                                                        |
| 1.040388                                                    | 0.743                                                                        |
| 1.050388                                                    | 0.753                                                                        |
| 1.060388                                                    | 0.763                                                                        |
| 1.070388                                                    | 0.773                                                                        |
| 1.080388                                                    | 0.783                                                                        |
| 1.090388                                                    | 0.793                                                                        |
| 1.100388                                                    | 0.803                                                                        |
| 1.110388                                                    | 0.813                                                                        |
| 1.120388                                                    | 0.823                                                                        |

\* Closing price of JBM Healthcare (stock code 2161) on 10 August 2023 (i.e. HK\$1.100) is used as reference in the above illustration.

Charles Woo  
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Depository and Nominee Services