

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of GBA Holdings Limited (stock code 261) on OTP-C for its 4-into-1 Share Consolidation on 16 August 2023

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Pursuant to the share consolidation timetable issued by GBA Holdings Limited ("GBA Holdings"), the share consolidation of 4 existing shares of HK\$0.01 each in GBA Holdings into 1 consolidated share of HK\$0.04 each will become effective on 16 August 2023. Shareholders, investors and market participants should read the GBA Holdings's circulars and regulatory announcements in full including the terms and conditions of GBA Holdings's share consolidation in dealing with GBA Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of GBA Holdings's OTP-C temporary stock page (stock code 2965) on 16 August 2023. Calculation of the Adjusted Previous Closing Price will be based on GBA Holdings's closing price on 15 August 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on GBA Holdings's closing price on 15 August 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on GBA Holdings's OTP-C temporary stock page on 16 August 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 August 2023</u>	<u>Adjusted Previous Closing Price on 16 August 2023</u>
(HK\$)	(HK\$)
0.02950	0.118
0.02975	0.119
0.03000	0.120
0.03025	0.121
0.03050	0.122
0.03075	0.123
0.03100	0.124
0.03125	0.125
0.03150	0.126
0.03175	0.127
0.03200	0.128
0.03225	0.129
0.03250	0.130
0.03275	0.131
0.03300	0.132
0.03325	0.133
0.03350	0.134
0.03375	0.135
0.03400	0.136
0.03425	0.137
0.03450	0.138
0.03475	0.139
0.03500	0.140
0.03525	0.141
0.03550	0.142
0.03575	0.143
0.03600	0.144
0.03625	0.145
0.03650	0.146
0.03675	0.147

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