

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Dingyi Group Investment Limited (stock code 508) on OTP-C for its 10-into-1 Share Consolidation on 22 August 2023

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Pursuant to the share consolidation timetable issued by Dingyi Group Investment Limited ("Dingyi Group"), the share consolidation of 10 existing shares of HK\$0.01 each in Dingyi Group into 1 consolidated share of HK\$0.1 each will become effective on 22 August 2023. Shareholders, investors and market participants should read the Dingyi Group's circulars and regulatory announcements in full including the terms and conditions of Dingyi Group's share consolidation in dealing with Dingyi Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Dingyi Group's OTP-C temporary stock page (stock code 2963) on 22 August 2023. Calculation of the Adjusted Previous Closing Price will be based on Dingyi Group's closing price on 21 August 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Dingyi Group's closing price on 21 August 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Dingyi Group's OTP-C temporary stock page on 22 August 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 August 2023</u>	<u>Adjusted Previous Closing Price on 22 August 2023</u>
(HK\$)	(HK\$)
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590

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