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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sinopharm Tech Holdings Limited (stock code 8156) on OTP-C for its 25-into-1 Share Consolidation on 29 August 2023

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Pursuant to the share consolidation timetable issued by Sinopharm Tech Holdings Limited ("Sinopharm Tech"), the share consolidation of 25 existing shares of HK\$0.0125 each in Sinopharm Tech into 1 consolidated share of HK\$0.3125 each will become effective on 29 August 2023. Shareholders, investors and market participants should read the Sinopharm Tech's circulars and regulatory announcements in full including the terms and conditions of Sinopharm Tech's share consolidation in dealing with Sinopharm Tech's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sinopharm Tech's OTP-C temporary stock page (stock code 8593) on 29 August 2023. Calculation of the Adjusted Previous Closing Price will be based on Sinopharm Tech's closing price on 28 August 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 25/1

.../2

For illustration purpose, depending on Sinopharm Tech's closing price on 28 August 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sinopharm Tech's OTP-C temporary stock page on 29 August 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 August 2023</u>	<u>Adjusted Previous Closing Price on 29 August 2023</u>
(HK\$)	(HK\$)
0.00944	0.236
0.00948	0.237
0.00952	0.238
0.00956	0.239
0.00960	0.240
0.00964	0.241
0.00968	0.242
0.00972	0.243
0.00976	0.244
0.00980	0.245
0.00984	0.246
0.00988	0.247
0.00992	0.248
0.00996	0.249
0.01000	0.250
0.01020	0.255
0.01040	0.260
0.01060	0.265
0.01080	0.270
0.01100	0.275
0.01120	0.280
0.01140	0.285
0.01160	0.290
0.01180	0.295
0.01200	0.300
0.01220	0.305
0.01240	0.310
0.01260	0.315
0.01280	0.320
0.01300	0.325

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