

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Regenerative Medicine International Limited (stock code 8158) on OTP-C for its 10-into-1 Share Consolidation on 6 September 2023

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Pursuant to the share consolidation timetable issued by China Regenerative Medicine International Limited ("China Regenerative Medicine"), the share consolidation of 10 existing shares of HK\$0.20 each in China Regenerative Medicine into 1 consolidated share of HK\$2.00 each will become effective on 6 September 2023. Shareholders, investors and market participants should read the China Regenerative Medicine's circulars and regulatory announcements in full including the terms and conditions of China Regenerative Medicine's share consolidation in dealing with China Regenerative Medicine's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Regenerative Medicine's OTP-C temporary stock page (stock code 8592) on 6 September 2023. Calculation of the Adjusted Previous Closing Price will be based on China Regenerative Medicine's closing price on 5 September 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Regenerative Medicine's closing price on 5 September 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Regenerative Medicine's OTP-C temporary stock page on 6 September 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 5 September 2023</u>	<u>Adjusted Previous Closing Price on 6 September 2023</u>
(HK\$)	(HK\$)
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020

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