

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ev Dynamics (Holdings) Limited (stock code 476) on OTP-C for its 10-into-1 Share Consolidation on 13 October 2023

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Pursuant to the share consolidation timetable issued by Ev Dynamics (Holdings) Limited ("Ev Dynamics"), the share consolidation of 10 existing shares of HK\$0.01 each in Ev Dynamics into 1 consolidated share of HK\$0.1 each will become effective on 13 October 2023. Shareholders, investors and market participants should read the Ev Dynamics's circulars and regulatory announcements in full including the terms and conditions of Ev Dynamics's share consolidation in dealing with Ev Dynamics's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ev Dynamics's OTP-C temporary stock page (stock code 2981) on 13 October 2023. Calculation of the Adjusted Previous Closing Price will be based on Ev Dynamics's closing price on 12 October 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Ev Dynamics's closing price on 12 October 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ev Dynamics's OTP-C temporary stock page on 13 October 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 12 October 2023</u>	<u>Adjusted Previous Closing Price on 13 October 2023</u>
(HK\$)	(HK\$)
0.0106	0.106
0.0107	0.107
0.0108	0.108
0.0109	0.109
0.0110	0.110
0.0111	0.111
0.0112	0.112
0.0113	0.113
0.0114	0.114
0.0115	0.115
0.0116	0.116
0.0117	0.117
0.0118	0.118
0.0119	0.119
0.0120	0.120
0.0121	0.121
0.0122	0.122
0.0123	0.123
0.0124	0.124
0.0125	0.125
0.0126	0.126
0.0127	0.127
0.0128	0.128
0.0129	0.129
0.0130	0.130
0.0131	0.131
0.0132	0.132
0.0133	0.133
0.0134	0.134
0.0135	0.135

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